

In re:  
Leslie Klein  
Debtor

Case No. 23-10990-SK  
Chapter 11

District/off: 0973-2  
Date Rcvd: Sep 15, 2023

User: admin  
Form ID: pdf042

Page 1 of 4  
Total Noticed: 1

The following symbols are used throughout this certificate:

**Symbol      Definition**

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 17, 2023:**

| <b>Recip ID</b> | <b>Recipient Name and Address</b>                              |
|-----------------|--|
| db              | + Leslie Klein, 322 N. June Street, Los Angeles, CA 90004-1042 |

TOTAL: 1

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**  
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

## NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 17, 2023

Signature: /s/Gustava Winters

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 15, 2023 at the address(es) listed below:

| Name              | Email Address  |
|-------------------|--|
| Alan G Tippie     | on behalf of Interested Party Courtesy NEF Alan.Tippie@gmlaw.com<br>atippie@ecf.courtdrive.com;Karen.Files@gmlaw.com,patricia.dillamar@gmlaw.com,denise.walker@gmlaw.com |
| Alex M Weingarten | on behalf of Creditor Jeffrey Winter aweingarten@willkie.com lcarter@willkie.com   |
| Alex M Weingarten | on behalf of Interested Party Courtesy NEF aweingarten@willkie.com lcarter@willkie.com   |
| Baruch C Cohen    | on behalf of Plaintiff David Berger bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com  |
| Baruch C Cohen    | on behalf of Creditor Robert & Esther Mermelstein bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com  |
| Baruch C Cohen    |  |

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on behalf of Creditor David Berger bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Baruch C Cohen

on behalf of Plaintiff Robert & Esther Mermelstein bcc@BaruchCohenEsq.com paralegal@baruchcohenesq.com

Bradley D. Sharp (TR)

bsharp@dsi.biz

Brandon J Iskander

on behalf of Creditor Erica Vago biskander@goforlaw.com kmurphy@goforlaw.com

Brandon J Iskander

on behalf of Creditor Joseph Vago biskander@goforlaw.com kmurphy@goforlaw.com

Brett J. Wasserman

on behalf of Plaintiff Adi Vendriger wasserman@smcounsel.com

Brian A Procel

on behalf of Plaintiff Erica Vago bprocel@millerbarondess.com rdankwa@millerbarondess.com;docket@millerbarondess.com

Clarisse Young

on behalf of Creditor Adi Vendriger youngshumaker@smcounsel.com levern@smcounsel.com

Clarisse Young

on behalf of Interested Party Courtesy NEF youngshumaker@smcounsel.com levern@smcounsel.com

Clarisse Young

on behalf of Plaintiff Adi Vendriger youngshumaker@smcounsel.com levern@smcounsel.com

Dane W Exnowski

on behalf of Creditor US Bank Trust National Association Not In Its Individual Capacity But Solely As Owner Trustee For VRMTG Asset Trust dane.exnowski@mccalla.com, bk.ca@mccalla.com,mccallaecf@ecf.courtdrive.com

Dane W Exnowski

on behalf of Interested Party Courtesy NEF dane.exnowski@mccalla.com bk.ca@mccalla.com,mccallaecf@ecf.courtdrive.com

Eric J Olson

on behalf of Attorney ERIC J OLSON eric@ejolsonlaw.com

Gary Tokumori

on behalf of Interested Party Courtesy NEF gtokumori@pmcos.com

Greg P Campbell

on behalf of Interested Party Courtesy NEF ch11ecf@aldridgepite.com gc@ecf.inforuptcy.com;gcampbell@aldridgepite.com

Jeffrey N Pomerantz

on behalf of Trustee Bradley D. Sharp (TR) jpomerantz@pszjlaw.com

Jeffrey P Nolan

on behalf of Plaintiff Bradley D. Sharp jnolan@pszjlaw.com

Jeffrey P Nolan

on behalf of Trustee Bradley D. Sharp (TR) jnolan@pszjlaw.com

Jeffrey W Dulberg

on behalf of Trustee Bradley D. Sharp (TR) jdulberg@pszjlaw.com

Jeffrey W Dulberg

on behalf of Plaintiff Bradley D. Sharp jdulberg@pszjlaw.com

John P. Ward

on behalf of Creditor U.S. Bank N.A., as Trustee for Velocity Commercial Capital Loan Trust 2018-2 jward@attleystorm.com, ezhang@attleystorm.com

John W Lucas

on behalf of Trustee Bradley D. Sharp (TR) jlucas@pszjlaw.com ocarpio@pszjlaw.com

Joshua L Scheer

on behalf of Creditor Ajax Mortgage Loan Trust 2021-D Mortgage-Backed Securities, Series 2021-D, by U.S. Bank National Association, as Indenture Trustee jscheer@scheerlawgroup.com, jscheer@ecf.courtdrive.com

Kenneth Miskin

on behalf of U.S. Trustee United States Trustee (LA) Kenneth.M.Miskin@usdoj.gov

Kirsten Martinez

on behalf of Creditor NewRez LLC d/b/a Shellpoint Mortgage Servicing as servicer for J.P. Morgan Mortgage Acquisition Corp Kirsten.Martinez@bonialpc.com, Notices.Bonial@ecf.courtdrive.com

Krikor J Meshefesian

on behalf of Interested Party Life Capital Group LLC kjm@lnbyg.com

Marc A Lieberman

on behalf of Interested Party Courtesy NEF marc.lieberman@flpllp.com saf.a.saleem@flpllp.com, addy@flpllp.com

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Marc A Lieberman

on behalf of Interested Party Les Klein & Associates marc.lieberman@flpllp.com saf.a.saleem@flpllp.com, addy@flpllp.com

Mark M Sharf (TR)

mark@sharflaw.com C188@ecfcbis.com;sharf1000@gmail.com;2180473420@filings.docketbird.com

Michael I. Gottfried

on behalf of Interested Party Courtesy NEF mgottfried@elkinskalt.com  
cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com

Michael I. Gottfried

on behalf of Creditor A. Gestetner Family Trust mgottfried@elkinskalt.com  
cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com

Michael I. Gottfried

on behalf of Creditor Gestetner Charitable Remainder Unitrust mgottfried@elkinskalt.com  
cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com

Michael Jay Berger

on behalf of Other Professional Michael Jay Berger michael.berger@bankruptcypower.com  
yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com

Michael Jay Berger

on behalf of Attorney Michael Jay Berger michael.berger@bankruptcypower.com  
yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com

Michael L Wachtell

on behalf of Interested Party Courtesy NEF mwachtell@buchalter.com

Michael S Kogan

on behalf of Plaintiff Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Defendant Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Debtor Leslie Klein mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Interested Party Michael Kogan Law Firm APC mkogan@koganlawfirm.com

Michael S Kogan

on behalf of Interested Party Kogan Law Firm APC mkogan@koganlawfirm.com

Nikko Salvatore Stevens

on behalf of Interested Party Courtesy NEF nikko@cym.law mandi@cym.law

Nikko Salvatore Stevens

on behalf of Plaintiff Franklin Menlo co-trustee of the Franklin Menlo Irrevocable Trust established March 1, 1983  
nikko@cym.law, mandi@cym.law

Nikko Salvatore Stevens

on behalf of Creditor Franklin Menlo nikko@cym.law mandi@cym.law

Paul P Young

on behalf of Creditor Franklin Menlo paul@cym.law jaclyn@cym.law

Paul P Young

on behalf of Plaintiff Franklin Menlo co-trustee of the Franklin Menlo Irrevocable Trust established March 1, 1983  
paul@cym.law, jaclyn@cym.law

Paul P Young

on behalf of Interested Party Courtesy NEF paul@cym.law jaclyn@cym.law

Reem J Bello

on behalf of Interested Party Reem J Bello rbello@goforlaw.com kmurphy@goforlaw.com

Reem J Bello

on behalf of Defendant Joseph Vago rbello@goforlaw.com kmurphy@goforlaw.com

Reem J Bello

on behalf of Plaintiff Erica Vago rbello@goforlaw.com kmurphy@goforlaw.com

Reem J Bello

on behalf of Defendant Erica Vago rbello@goforlaw.com kmurphy@goforlaw.com

Reem J Bello

on behalf of Interested Party Goe Forsythe & Hodges LLP rbello@goforlaw.com kmurphy@goforlaw.com

Reem J Bello

on behalf of Plaintiff Joseph Vago rbello@goforlaw.com kmurphy@goforlaw.com

Robert P Goe

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on behalf of Interested Party Goe Forsythe & Hodges LLP kmurphy@goeforlaw.com  
rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Creditor Erica Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Interested Party Robert P Goe kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Creditor Joseph Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Defendant Erica Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Plaintiff Joseph Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Plaintiff Erica Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Robert P Goe

on behalf of Defendant Joseph Vago kmurphy@goeforlaw.com rgoe@goeforlaw.com;goeforecf@gmail.com

Ron Bender

on behalf of Interested Party Life Capital Group LLC rb@lnbyg.com

Ron Maroko

on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov

Roye Zur

on behalf of Interested Party Courtesy NEF rzur@elkinskalt.com  
cavila@elkinskalt.com;lwageman@elkinskalt.com;1648609420@filings.docketbird.com

Simon Aron

on behalf of Defendant Shoshana Shrifa Klein saron@wrslawyers.com moster@wrslawyers.com

Simon Aron

on behalf of Defendant Kenneth Klein saron@wrslawyers.com moster@wrslawyers.com

Steven M Mayer

on behalf of Interested Party Courtesy NEF smayer@mayerlawla.com

Steven M Mayer

on behalf of Plaintiff Jeffrey Siegel smayer@mayerlawla.com

Theron S Covey

on behalf of Creditor Wilmington Savings Fund Society FSB, d/b/a Christiana Trust, not individually but as trustee for Premium Mortgage Acquisition Trust tcovey@raslg.com, sferry@raslg.com

United States Trustee (LA)

ustpregion16.la.ecf@usdoj.gov

TOTAL: 74

JEFFREY N. POMERANTZ (CA STATE BAR NO. 143717)  
JEFFREY W. DULBERG (CA STATE BAR NO. 181200)  
JEFFREY P. NOLAN (CA STATE BAR NO. 158923)  
Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13<sup>th</sup> Floor  
Los Angeles, CA 90067  
Telephone: 310/277-6910  
Facsimile: 310/201-0760  
E-mail: jpomerantz@pszjlaw.com  
jdulberg@pszjlaw.com  
jnolan@pszjlaw.com

FILED & ENTERED

SEP 15 2023

**CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY may DEPUTY CLERK**

Counsel to Bradley D. Sharp, Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

## LOS ANGELES DIVISION

In re

Case No.: 2:23-bk-10990-SK

LESLIE KLEIN,

## Chapter 11

Debtor.

**ORDER GRANTING MOTION OF  
CHAPTER 11 TRUSTEE AUTHORIZING  
THE EXAMINATION OF EDWARD D.  
JONES & CO., L.P. PURSUANT TO FED. R.  
BANKR. P. 2004**

[No Hearing Required]

On August 17, 2023, Bradley D. Sharp, the duly appointed chapter 11 trustee (the “Trustee), filed his *Notice of Motion and Motion of Chapter 11 Trustee, for Order Authorizing the Examination of Edward D. Jones & Co., L.P. Pursuant to Fed. R. Bankr. P. 2004; Memorandum of Points and Authorities; Declarations of Bradley D. Sharp, Nicholas Troszak and Jeffrey P. Nolan in Support Thereof* (the “Motion”) [Docket No. 263]. The Court, having considered the Motion, the accompanying Memorandum of Points and Authorities, the Declarations in support of the Motion, the exhibits thereto, and based on its review and consideration, the Court finds that (i) notice of the Motion was adequate and appropriate, and no further or other notice need be given; (ii) the authority requested by the Trustee to issue a subpoena substantially in the form identified in the Motion is appropriate; and (iii) good cause exists to grant the Motion.

1 IT IS HEREBY ORDERED THAT:

2 1. The Motion is GRANTED in its entirety;

3 2. The Trustee is authorized, pursuant to sections 105(a) and 1106(a)(3) of title 11 of the

4 United States Code (the “Bankruptcy Code”), Rules 2004 and 9016 of the Federal Rules of

5 Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Bankruptcy Rule 2004-1, to issue and

6 serve a subpoena substantially in the form attached to the Motion, Exhibit I, to compel the

7 attendance of the Proposed Examinee, Edward D. Jones & Co., L.P., for production and testimony

8 on the dates stated therein or such other date as is mutually agreed between Edward D. Jones & Co.,

9 L.P. and the Trustee;<sup>1</sup>

10 3. The Trustee shall serve the Rule 2004 Subpoena and a copy of this Order on (i)

11 Edward D. Jones & Co., L.P. and (ii) the United States Trustee for the Central District of California

12 and shall file with the Court an affidavit or declaration of service of the Rule 2004 Subpoena;

13 4. In the event of any discovery dispute in relation hereto, counsel and Edward D. Jones

14 & Co., L.P. shall first meet and confer in an effort to resolve the dispute in accordance with Local

15 Bankruptcy Rule 7026;

16 5. This order is without prejudice to the Trustee’s right to file further motions seeking

17 additional documents or testimony pursuant to Bankruptcy Rule 2004(a) or any other applicable

18 Bankruptcy Rules; and

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<sup>1</sup> Capitalized terms used herein shall have the same meanings ascribed to them in the Motion.

1       6. This Court shall retain jurisdiction to resolve any dispute arising from or related to  
2 this order, including any discovery disputes that may arise between or among the parties, and to  
3 interpret, implement and otherwise enforce the provisions of this order.

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PACHULSKI STANG ZIEHL & JONES LLP  
ATTORNEYS AT LAW  
LOS ANGELES, CALIFORNIA

Date: September 15, 2023



Sandra R. Klein  
United States Bankruptcy Judge